Public Announcement of Competitive Auction of Common Stock in Connection with the

\_\_\_\_\_\_\_\_\_\_\_\_ (請參考Case type填列案件類型) of \_\_\_\_\_\_\_\_\_\_\_\_ (填列發行公司英文全名)

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| Issuer  Stock code | 請填列發行公司英文全名(可參考公開資訊觀測站公司基本資料)  請填列發行公司股票代號 |
| Case type | 請依案件類型選填  Initial TWSE Listing (初次上市)  Initial TPEx Listing(初次上櫃)  Initial Taiwan Innovation Boad (TIB) Listing (創新板初上市)  Transfer from TIB Listing to TWSE Listing (創新板上市公司轉列上市)  Transfer from TIB Listing to TPEx Listing(創新板上市公司轉列上櫃) |
| Underwriters | Lead underwriter:\_\_\_\_\_\_\_請填列主辦承銷商公司英文全名  Co-underwriter(s):\_\_\_\_\_\_\_請依序填列協辦承銷商公司英文全名 |
| Total quantity underwritten (in units of a thousand shares) | \_\_\_\_\_\_\_ units (請填列承銷總張數，例如3,000 units)  (Competitive auction: \_\_\_\_\_\_\_ units; public subscription: \_\_\_\_\_\_ units; preliminary overallotment: \_\_\_\_\_\_\_ units; SFIPC: 1 unit)  (請分別填列競拍張數、申購張數、暫定過額配售張數，若無投保中心，請刪除SFIPC部分) |
| Quantity through competitive auction (in units of a thousand shares) | \_\_\_\_\_\_ units (請填列競拍張數) |
| Minimum offering price (New Taiwan Dollars [TWD]/share) | TWD \_\_\_\_\_\_ (請填列最低承銷價格，底標) |
| Offering price | If the total quantity awarded in the competitive auction reaches the full amount available in the auction, the offering price for subsequent public subscription or preliminary overallotment shall be the weighted average price calculated by the prices and quantities of all successful bids (decimals beyond cents shall be rounded up or down), and shall be capped at a multiple of \_\_\_ times the minimum offering price. If the total quantity awarded does not reach the quantity available in the competitive auction, then the minimum offering price shall serve as the offering price. (請填列一定倍數，如1.3)  The actual offering price can be looked up on the competitive auction system (https://scas.twse.com.tw) or the TWSE website after 10 a.m. on the bid opening date yyyy/mm/dd . (請填列開標日期，以西元年月日表示) |
| Bidding period | yyyy/mm/dd to yyyy/mm/dd  Daily from 9 a.m. to 2 p.m. on business days during the bidding period  請分別填列投標開始日及投標截止日，以西元年月日表示 |
| Date and place for opening of bids | Bids will be opened at the TWSE at 10 a.m. on yyyy/mm/dd  If the total quantity bid for in valid bids is insufficient to cover all the securities offered through the competitive auction, the TWSE will not open the bids.  (This item does not need to be filled in for a case of transfer of listing from the TIB to the Emerging Stock Board.)  請填列開標日期，以西元年月日表示 |
| Minimum bidding unit (in units of a thousand shares) | \_\_\_\_\_ unit (請填列最低每標單位) |
| Maximum bid quantity per bid form (in units of a thousand shares) | \_\_\_\_\_ units (請填列每一投標單最高投標張數) |
| Maximum quantity allocatable to each successful bidder (in units of a thousand shares) | \_\_\_\_\_ units (請填列每人最高得標張數) |
| Bid deposit | The deposit per bid is \_\_\_\_ % of the bid amount.  Deposit payable per bid: bid price per share × number of shares bid for × \_\_\_\_ %  請填列投標保證金比率 |
| Bid processing fee (TWD) | A bid processing fee of TWD\_\_\_\_\_\_ is payable per bid. (請填列投標處理費)  The bid processing fees will not be refunded for unsuccessful or disqualified bids. |
| Deadline for payment of the bid deposit and bid processing fee to the designated bank | yyyy/mm/dd (請填列投標保證金繳款截止日，以西元年月日表示) |
| Date for refund of deposit for unsuccessful and disqualified bids | yyyy/mm/dd (請填列保證金退款日，以西元年月日表示) |
| Award processing fee | The award processing fee per successful bid is \_\_\_\_ % of the award price.  Award processing fee payable per successful bid: award price per share × number of shares awarded ×\_\_\_\_ %  請填列得標手續費比率 |
| Deadline for payment of the award price and award processing fee to the designated bank | yyyy/mm/dd (請填列得標款繳款截止日，以西元年月日表示)  Successful bidders are required to subscribe to the shares at their award price. The award price payable shall be net of the bid deposit that has been deducted.  If a successful bidder fails to timely perform their payment obligations, they will lose their award status and the bid deposit will be confiscated by the lead underwriter. |
| Date for refund of the bid deposit and partial bid processing fee in a case in which price is not set | yyyy/mm/dd (請填列流標案件保證金退款日，以西元年月日表示) |
| Bidder qualifications and restrictions | The bidder must conform to the requirements set out in Articles 35 and 36 of the Taiwan Securities Association Rules Governing Underwriting and Resale of Securities by Securities Firms. |
| Anticipated listing date | yyyy/mm/dd (The actual date will be the date publicly announced by the issuer and the TWSE/TPEx)  請填列預計掛牌日，以西元年月日表示 |

Notes:

1. The content of this Public Announcement is merely an English-language summary of information regarding the underwriting case. For the complete and authoritative information, please refer to the full official Chinese-language public announcement of the competitive auction.
2. Please carefully read the prospectus. Investors may obtain prospectuses from the website of the lead underwriter or on the Market Observation Post System website.The Chinese or English pages are as follows:

(Chinese)公開資訊觀測站網站→單一公司→電子文件下載

(English) Market Observation Post System→Electronic Books→Prospectuses

1. Investors may visit the TWSE Securities Competitive Auction System website (https://scas.twse.com.tw) (and log in with an electronic certificate issued by a securities firm) to duly fill out a bid form online in the specified format, or submit a bid through a terminal at the head office or a branch of their securities firm.